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# **TAI SHING**

## **TAI SHING INTERNATIONAL (HOLDINGS) LIMITED** **泰盛國際（控股）有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

*(Website : <http://www.taishingintl.com>)*

**(Stock Code : 8103)**

### **POSTPONEMENT OF DISPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION PROPOSED ACQUISITION INVOLVING ISSUANCE OF NEW SHARES GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES**

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 of the GEM Listing Rules so as to postpone the date of dispatch of the circular of the Company containing, among other things, details in relation to the Acquisition and the transactions contemplated thereunder, the grant of new General Mandates to the Directors and the notice of EGM to the Shareholders.

Reference is made to the announcement dated 25 March 2004 of the Company in relation to the proposed Acquisition involving issuance of new Shares and the grant of the new General Mandates to the Directors (the “Announcement”). Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to Rule 19.38 of the GEM Listing Rules, the Company is required to dispatch a circular (the “Circular”) in relation to the proposed Acquisition and the transactions contemplated thereunder, the grant of new General Mandates to the Directors and a notice of EGM to the Shareholders within 21 days after the publication of the Announcement, being a date on or before 15 April 2004.

\* *For identification purposes only*

As the Company and its professional advisers require additional time to finalize the financial information to be set out in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 of the GEM Listing Rules so as to postpone the date of the dispatch of the Circular to on or before 20 April 2004.

By Order of the Board  
**Tai Shing International (Holdings) Limited**  
**Luk Yat Hung**  
*Chairman*

Hong Kong, 14 April 2004

*As of the date hereof, Mr. Luk Yat Hung (Chairman) and Mr. Ho Cho Hang are executive directors of the Company; and Mr. Chung Shui Ming, Timpson and Professor Ip Ho Shing, Horace are independent non-executive directors of the Company.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*The announcement will remain on the GEM website at <http://www.hkgem.com> at the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at <http://www.taishingintl.com>.*