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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際(控股)有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8103)

ANNOUNCEMENT – POSTPONEMENT OF BOARD OF DIRECTORS’ MEETING

The Board announces that the date of the Board Meeting will be postponed from 20 May 2005 to not later than 24 June 2005. A further notice regarding the date of the Board Meeting will be issued in due course.

Reference is made to the notice of a meeting of the board of directors’ (the “Board”) of Tai Shing International (Holdings) Limited (the “Company”) dated 9 May 2005 in relation to the convening of a Board meeting to consider and approve publishing the preliminary announcement of final results of the Company and its subsidiaries for the year ended 31 March 2005 (the “Board Meeting”).

As CCIF CPA Limited, the auditors of the Company, require more time than anticipated to complete their annual audit, the Board wishes to inform the shareholders of the Company that the date of the Board Meeting will be postponed from 20 May 2005 to not later than 24 June 2005. A further notice regarding the date of the Board Meeting will be issued in due course.

The Board advises that there is no disagreement between the Company and its auditors concerning the accounts and the audit committee of the Company will review the auditors’ report and the accounts before presenting to the Board Meeting for approval. The Board confirms that there are no matters which are considered necessary to be brought to the attention of the shareholders of the Company in relation to the postponement of the Board Meeting.

By Order of the Board
Tai Shing International (Holdings) Limited
Young Wai Ching
Company Secretary

Hong Kong, 19 May 2005

** for identification purpose only*

As at the date of this announcement, the Board comprises two executive directors namely, Mr. Luk Yat Hung (Chairman) and Ms. Li Wenli; and four independent non-executive directors namely, Mr. Chung Shui Ming, Timpson, Professor Ip Ho Shing, Horace, Mr. Yan Yonghong and Mr. Peng Lijun.

This announcement, for which the directors (the “Directors”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication.