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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

COMPLETION OF PLACING IN RESPECT OF 18,195,000 SHARES

Placing Agent



COMPLETION OF PLACING

The Board is pleased to announce that completion of the Placing took place on 14 December 2007 and 18,195,000 Placing Shares have been placed by the Placing Agent to not less than six Placees. The Placees have confirmed to the Placing Agent that they and their ultimate beneficial owners are independent of and not connected persons of the Company as defined in the GEM Listing Rules.

Reference is made to the announcement of the Company dated 3 December 2007 in relation to the Placing (the “Announcement”). Terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

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PUBLIC FLOAT

The Board confirms that, a minimum of 20 per cent of the total issued share capital of the Company will be in public hands after completion of the Placing.

By Order of the Board of
Tai Shing International (Holdings) Limited
Ho Cho Hang
Executive Director

Hong Kong, 17 December 2007

Executive Directors:

Mr. Ho Cho Hang
Ms. Li Wenli

Non-Executive Director:

Mr. Luk Yat Hung (*Chairman*)

Independent Non-Executive Directors:

Mr. Chung Shui Ming, Timpson
Professor Ip Ho Shing, Horace
Mr. Yan Yonghong
Mr. Peng Lijun

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website and the Company's website at www.taishingintl.com for at least seven days from the day of its posting.

* *for identification purpose only*