

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

# **TAI SHING**

**Tai Shing International (Holdings) Limited**

**泰盛國際（控股）有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8103)**

## **PROFIT WARNING**

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and the investors that it is expected that the consolidated loss of the Group for the year ended 31 March 2008 may show a significant increase as compared with that of the previous corresponding year.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

After preliminary review by the Company’s management based on the management accounts of the Group, the board (the “Board”) of directors (the “Directors”) of Tai Shing International (Holdings) Limited (the “Company”) wishes to inform the shareholders of the Company and the investors that it is expected that the consolidated loss of the Group for the year ended 31 March 2008 may show a significant increase as compared to that of the previous corresponding year, principally due to the following: (i) decrease in turnover and gross profit margin during the year as a result from the keen competition within the industry; (ii) increase in general and administration expenses; and (iii) increase in other expenses which mainly include allowances for receivables.

The information as contained in this announcement is only based on the preliminary assessment by the Company’s management according to the management accounts of the Group. Shareholders of the Company and the investors should read the Company’s annual results announcement for the year ended 31 March 2008 carefully, which is expected to be published on 26 June 2008.

\* For identification purpose only

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Tai Shing International (Holdings) Limited**  
**Ho Cho Hang**  
*Executive Director*

Hong Kong, 13 June 2008

*As at the date of announcement, the Board comprises the following directors:*

*Executive Directors:*

*Mr. Ho Cho Hang*

*Ms. Li Wenli*

*Non-executive Director:*

*Mr. Luk Yat Hung (Chairman)*

*Independent Non-executive Directors:*

*Mr. Chung Shui Ming, Timpson*

*Professor Ip Ho Shing, Horace*

*Mr. Yan Yonghong*

*Mr. Peng Lijun*

*This announcement will remain on the “Latest Company Announcement” page of the GEM website for at least 7 days from its date of publication.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*