

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **Tai Shing International (Holdings) Limited**

Stock code (ordinary shares) : **08103**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 February, 2009.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 8 September 2000

Name of Sponsor : N/A

Name of Directors : **Executive Directors:-**

*(please distinguish the status of
the directors – Executive,
Non-Executive or Independent
Non-Executive)*

Mr. HO Cho Hang
Ms. LI Wenli

Non-Executive Director:-

Mr. LUK Yat Hung

Independent Non- Executive Directors:-

Professor IP Ho Shing, Horace
Mr. Tang Sze Lok
Mr. YAN Yonghong
Mr. PENG Lijun

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	Name	Note	Number of shares (Approximate effective percentage of shareholding)
		Wide Source Group Ltd.	1	21,542,476 (19.73%)
		Tsinghua Tongfang Co. Limited	2	15,890,000 (14.55%)

Note:

1. Mr. Luk Yat Hung will be taken to be interested in 21,542,476 shares of the Company as a result of him being beneficially interested in 100% of the issued share capital of Wide Source Group Ltd. which in turn holds 21,542,476 shares of the Company.
2. Tsinghua Tongfang Co. Limited is a domestic company incorporated under the laws of the PRC and the shares of which are listed on the Shanghai Stock Exchange.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 March

Registered address : Century Yard, Cricket Square, Hutchins Drive, P.O. Box 2681GT, George Town, Grand Cayman, British West Indies

Head Office and principal place of business : 24/F., Prosperous Commercial Building, 54-58 Jardine's Bazaar, Causeway Bay, Hong Kong

Web-site address : www.taishingintl.com

Share registrar : Principal Share Registrar :
Butterfield Fund Services (Cayman) Limited

Hong Kong Branch Share Registrar :
Computershare Hong Kong Investor Services Limited

Auditors : Shinewing (HK) CPA Limited

B. Business Activities

The Company is an investment holding company and the subsidiaries of which are principally engaged in the research, development and provision of integrated management information systems.

C. Ordinary Shares

Number of ordinary shares in issue : 109,190,000 shares

Par value of ordinary shares in issue : HK\$0.05

Board lot size (in number of shares) : 5,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No of warrants outstanding : N/A

No of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other Securities

N/A

Responsibility Statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ho Cho Hang
On behalf of each of the Directors of the Company