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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

DELAY IN DESPATCH OF CIRCULAR AND CHANGE IN BOARD LOT SIZE

The Board wishes to announce that the despatch of Circular in relation to the Rights Issue and the Whitewash Waiver will be postponed. The Company has pursuant to Rule 8.2 of the Takeovers Code applied to the Executive for his consent to extend the date of despatch of the Circular to on or before 19 June 2009.

The delay in despatch of the Circular will not affect the effective date of the change in board lot size. The board lot size of the Company will be changed from 5,000 Shares to 20,000 Shares with effect from 30 April 2009.

Reference is made to the announcement (the “Announcement”) of the Company dated 2 April 2009 in respect of the change in board lot size, proposed Rights Issue and application for the Whitewash Waiver. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

Delay in despatch of Circular

Pursuant to Rule 8.2 of the Takeovers Code, the Company should send the circular (the “Circular”) containing further details of, among others, the Rights Issue and the Whitewash Waiver and arrange for its publication within 21 days after the date of the Announcement, being no later than 23 April 2009.

As additional time is required to finalise certain financial information, including the working capital statement and the statement of indebtedness for inclusion in the Circular, the Circular cannot be despatched by 23 April 2009. In view of the above, the Company considers it would be in the interest of the Shareholders to include the audited financial statements of the Group for the year ended 31 March 2009 in the Circular. The Company is in the process of preparing the audit of the financial results of the Group for the year ended 31 March 2009.

** For identification purposes only*

Based on the aforesaid, the Company has pursuant to Rule 8.2 of the Takeovers Code applied to the Executive for his consent to extend the date of despatch of the Circular to on or before 19 June 2009. Due to the delay in despatch of the Circular, the timetable regarding the Rights Issue will be changed. Further announcement will be made by the Company in respect of the revised timetable for the Rights Issue.

The delay in despatch of the Circular will not affect the effective date of the change in board lot size. The board lot size of the Company will be changed from 5,000 Shares to 20,000 Shares with effect from 30 April 2009. Please refer to the Announcement in respect of the matching services for the odd lots of Shares and the contact details of the matching agent if Shareholders wish to take advantage of the matching facility either to dispose of their odd lots Shares or to top up to board lots of 20,000 Shares.

By Order of the Board
Tai Shing International Holdings Limited
Ms. Li Wenli
Executive Director

Hong Kong, 22 April 2009

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Luk Yat Hung (*Chairman*)

Ms. Li Wenli

Independent non-executive Directors:

Professor Ip Ho Shing, Horace

Mr. Yan Yonghong

Mr. Peng Lijun

Mr. Tang Sze Lok

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.