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**TAI SHING**  
**Tai Shing International (Holdings) Limited**  
**泰盛國際（控股）有限公司\***  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8103)**

**PLACING OF EXISTING SHARES AND  
SUBSCRIPTION FOR NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the Placing Announcement of the Company dated 23 February 2010 (“**Placing Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Placing Announcement.

The Company has been informed by the Placing Agent that the number of Placees is expected to be less than six and the Placing Shares will be allocated to the Placees in the following manner:

<b>Name of Placee</b>	<b>Placing Shares allocated</b>
Galaxy China Special Situations Fund SPC (“ <b>Galaxy Fund I</b> ”), for and on behalf of its Segregated Portfolio, Galaxy China Special Situations Segregated Portfolio 1	7,000,000
Galaxy China Deep Value Fund (“ <b>Galaxy Fund II</b> ”)	7,380,000
Cheever Capital Management (Asia) Ltd.	2,000,000

The Placing Agent has confirmed that Galaxy Fund I and Galaxy Fund II are managed by the same fund manager and Cheever Capital Management (Asia) Ltd is a professional investor.

\* For identification purpose only

To the best knowledge and belief of the Directors, each of the Placees and their respective ultimate beneficial owners is independent of and not connected with the Company and its connected persons (as defined in the GEM Listing Rules).

Completion of the Placing is expected to take place on 1 March 2010.

By Order of the Board  
**Tai Shing International Holdings Limited**  
**Luk Yat Hung**  
*Chairman*

Hong Kong, 26 February 2010

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

Mr. Luk Yat Hung (*Chairman*)

Ms. Li Wenli

*Independent non-executive Directors:*

Professor Ip Ho Shing, Horace

Mr. Yan Yonghong

Mr. Peng Lijun

Mr. Tang Sze Lok

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

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