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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

REVISED EXPECTED TIMETABLE FOR THE PROPOSED SUBDIVISION OF SHARES

The Board announces that the expected timetable for the proposed Share Subdivision as set out in the Announcement is revised as detailed below.

Reference is made to the announcement (“**Announcement**”) of the Company in relation to the proposed Share Subdivision published on 9 March 2010. Unless the context otherwise requires, terms used in the Announcement shall have the same meaning when used herein.

The Board would like to propose an additional resolution at the EGM for the purpose of seeking approval of the Shareholders to refresh the general mandate to allot, issue and deal with Shares granted to the Directors at the annual general meeting of the Company held on 6 August 2009 (“**Proposed Refreshment**”), and to include information in relation to the Proposed Refreshment in the circular to be despatched to the Shareholders regarding the Share Subdivision (“**Circular**”). Given that additional time is required for the preparation of the Circular, the expected timetable for the proposed Share Subdivision as set out in the Announcement is revised as follows:

Despatch of the Circular	26 March 2010
Publication of the notice of EGM	26 March 2010
Latest time for lodging the form of proxy for the EGM	9:30 a.m., 13 April 2010
EGM	9:30 a.m., 15 April 2010
Announcement of poll results of the EGM	15 April 2010

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Subdivision:

Effective date of the Share Subdivision	16 April 2010
Dealings in the Subdivided Shares commence	9:30 a.m., 16 April 2010

* For identification purpose only

Original counter for trading in existing Shares
in board lots of 20,000 Shares temporarily closes 9:30 a.m., 16 April 2010

Temporary counter for trading in board lots of 200,000 Subdivided Shares
(in the form of certificates of existing Shares
(“**Existing Share Certificates**”)) opens 9:30 a.m., 16 April 2010

First day of free exchange of Existing Share Certificates
for new certificates for the Subdivided Shares
(“**New Share Certificates**”) 16 April 2010

Original counter for trading in Subdivided Shares
in board lots of 20,000 Subdivided Shares
(in the form of New Share Certificates) reopens 9:30 a.m., 30 April 2010

Parallel trading in Subdivided Shares
(in the form of New Share Certificates and
the Existing Share Certificates) commences 9:30 a.m., 30 April 2010

Parallel trading in Subdivided Shares
(in the form of New Share Certificates and
the Existing Share Certificates) ends 4:00 p.m., 20 May 2010

Temporary counter for trading in board lots of 200,000
Subdivided Shares (in the form of Existing Share
Certificates) closes 4:00 p.m., 20 May 2010

Last day for free exchange of Existing Share Certificates
for the New Share Certificates 4:00 p.m., 25 May 2010

By Order of the Board
Tai Shing International (Holdings) Limited
Luk Yat Hung
Chairman

Hong Kong, 18 March 2010

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Luk Yat Hung (*Chairman*)

Ms. Li Wenli

Mr. Wong Chung Wai Eric

Mr. Chan Yun Sang

Independent non-executive Directors:

Professor Ip Ho Shing, Horace

Mr. Yan Yonghong

Mr. Peng Lijun

Mr. Tang Sze Lok

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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