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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

THE SECOND SUPPLEMENTAL AGREEMENT TO THE SERVICE AGREEMENT

THE SECOND SUPPLEMENTAL AGREEMENT

On 15 June 2010, the Company and Mr. Wong entered into a second supplemental agreement to the Service Agreement, pursuant to which the Company and Mr. Wong had agreed to extend the last day of the Relevant Period to 30 September 2010 for fulfillment of the conditions precedent to the grant of the Option.

Reference is made to (i) the announcement of the Company dated 24 February 2010 (“**First Announcement**”); and (ii) the announcement of the Company dated 23 April 2010 (“**Second Announcement**”) in relation to the conditional grant of the Option by the Company to Mr. Wong pursuant to Service Agreement.

Reference is also made to the announcement of the Company dated 14 June 2010 (“**Acquisition Announcement**”) in relation to the acquisition of the entire issued share capital of, and all shareholder’s loan to, Fullmark Management Limited by the Group (“**Acquisition**”).

Capitalised terms used herein shall have the same meanings as those defined in the First Announcement unless the context otherwise requires.

THE SECOND SUPPLEMENTAL AGREEMENT

Pursuant to the Service Agreement, the grant of the Option would be subject to the approval of the Stock Exchange and would be conditional upon:

- (a) the Stock Exchange granting the listing of, and permission to deal in, the Option Shares; and
- (b) the obtaining of the approval for the grant of the Option and the allotment and issue of the Option Shares by the Shareholders.

Pursuant to the original term of the Service Agreement, in the event that any of the conditions referred to above is not fulfilled within 60 days after the date of the Service Agreement (“**Relevant Period**”), the Service Agreement shall lapse and cease to have any effect and no party shall have any claim against the other.

* For identification purpose only

As announced in the Second Announcement, on 23 April 2010, the Company and Mr. Wong entered into a supplemental agreement whereby the Company and Mr. Wong had agreed to extend the last day of the Relevant Period to 30 June 2010.

As announced in the Acquisition Announcement, the Purchaser, namely Trend Brilliant Limited, a wholly-owned subsidiary of the Company, entered into a conditional sale and purchase agreement (“**Acquisition Agreement**”) with the vendor, namely Expertone Holdings Limited, on 14 June 2010 for the Acquisition. The long stop date specified in the Acquisition Agreement is 30 September 2010.

The Board announces that, as such, on 15 June 2010, the Company and Mr. Wong entered into a second supplemental agreement to the Service Agreement whereby the Company and Mr. Wong had agreed to further extend the last day of the Relevant Period to 30 September 2010.

Save as disclosed above, there is no change to other terms and conditions of the Service Agreement.

By order of the Board
Tai Shing International (Holdings) Limited
Wong Chung Wai, Eric
Director

Hong Kong, 15 June 2010

As at the date of this announcement, the board of the Company comprises the following directors:

Executive directors:

Mr. Luk Yat Hung (*Chairman*)
Ms. Li Wenli
Mr. Wong Chung Wai, Eric
Mr. Chan Yun Sang
Mr. Ng Chi Wing

Independent non-executive directors:

Professor Ip Ho Shing, Horace
Mr. Yan Yonghong
Mr. Peng Lijun
Mr. Tang Sze Lok
Mr. Lee Kwok Yung

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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