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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
MAJOR TRANSACTION —
ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL IN AND
SHAREHOLDER’S LOAN TO FULLMARK MANAGEMENT LIMITED
AND
ISSUE OF CONSIDERATION SHARES**

Reference is made to the announcement issued by Tai Shing International (Holdings) Limited (“Company”) dated 14 June 2010 (“Announcement”) in respect of, among other matters, the Acquisition. Terms used in this announcement shall have the same meanings as those defined in the Announcement.

It was stated in the Announcement that the Company would despatch a circular containing, among other matters, details of the Acquisition to the Shareholders by or around 10 August 2010. As additional time is required for the preparation of the accountants’ report on the Target Group to be contained in the circular, the Company expects that the despatch of the circular will be delayed to on or before 20 September 2010.

By order of the Board
Tai Shing International (Holdings) Limited
Wong Chung Wai, Eric
Director

Hong Kong, 5 August 2010

** For identification purposes only*

As at the date of this announcement, the Board comprises the following directors:

Executive Directors:

Mr. Wong Chung Wai, Eric (*Chairman*)

Ms. Li Wenli

Mr. Chan Yun Sang

Mr. Ng Chi Wing

Independent non-executive Directors:

Professor Ip Ho Shing, Horace

Mr. Yan Yonghong

Mr. Tang Sze Lok

Mr. Lee Kwok Yung

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.