

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the annual results of the Group for the year ended 31 March 2011 may experience a significant loss as compared to an audited profit of approximately HK\$3.6 million for the year ended 31 March 2010.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited.

The board (“**Board**”) of directors (“**Directors**”) of Tai Shing International (Holdings) Limited (“**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that, based on information currently available, the annual results of the Group for the year ended 31 March 2011 may experience a significant loss as compared to an audited profit of approximately HK\$3.6 million for the year ended 31 March 2010. Based on the information currently available, the Board considers that the expected loss was primarily attributable to (i) the loss resulted from the Group’s investments under its treasury management; and (ii) the increased administrative expenses, in particular, the professional fees, incurred by the Group.

As the Company is still in the process of finalizing its audited consolidated annual results for the year ended 31 March 2011, the information contained in this announcement is only based on a preliminary assessment by the management of the Company of the unaudited management accounts of the Group for the year ended 31 March 2011, which have not been confirmed by the Company’s auditors, and other information available to them as at the date hereof.

Shareholders and investors are advised to read carefully the results announcement of the Company for the year ended 31 March 2011 which is expected to be announced on or about 21 June 2011.

* For identification purpose only

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Tai Shing International (Holdings) Limited
Wong Chung Wai, Eric
Chairman and executive Director

Hong Kong, 14 June 2011

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wong Chung Wai, Eric (*Chairman*)

Mr. Chan Yun Sang

Mr. Choi King Lit

Mr. Han Fangfa

Non-executive Director:

Dr. Pan Jin

Independent non-executive Directors:

Mr. Yan Yonghong

Mr. Tang Sze Lok

Mr. Lee Kwok Yung

Mr. Chan Wai Kwong, Peter

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.