

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

EXTENSION OF THE EXCLUSIVITY PERIOD IN RESPECT OF THE POSSIBLE ACQUISITION OF FAME THRIVE LIMITED

The Board announces that the Company and the Prospective Seller have entered into the Second Addendum on 30 June 2011 to extend the Exclusivity Period in relation to the Possible Acquisition from 30 June 2011 to 31 December 2011.

Reference is made to the announcement of the Company dated 30 December 2010 (“**First Announcement**”) relating to the Possible Acquisition and a related announcement of the Company dated 6 May 2011 (“**Second Announcement**”). Unless otherwise stated, defined terms used herein shall have the same meaning as those defined in the First Announcement.

As disclosed in the First Announcement, the Company and the Prospective Seller entered into the Memorandum of Understanding. Pursuant to the Memorandum of Understanding, the Prospective Seller has agreed that during the Exclusivity Period, the Prospective Seller would enter into exclusive negotiations with the Company regarding the Possible Acquisition and the transactions contemplated in the Memorandum of Understanding and the Prospective Seller, whether by herself or through other third parties, shall not discuss with any other third parties in relation to the same. In the event that all the terms of the Formal Acquisition Agreement shall not be agreed upon between the parties within the Exclusivity Period, any parties to the Memorandum of Understanding may terminate the arrangements in the Memorandum of Understanding forthwith by immediate notice.

As it is expected that more time is required for the Company and the Prospective Seller to negotiate and agree the terms of the Formal Acquisition Agreement, on 30 June 2011, the Company and the Prospective Seller have entered into the second addendum (“**Second Addendum**”) to the Memorandum of Understanding to extend the Exclusivity Period from 12:00 a.m. on 30 June 2011 to 12:00 a.m. on 31 December 2011.

Save for the above, all other terms and conditions of the Memorandum of Understanding as supplemented by the Addendum (as defined in the Second Announcement) shall remain unchanged and be in full force and effect in its original term.

By order of the Board
Tai Shing International (Holdings) Limited
Wong Chung Wai, Eric
Chairman and executive Director

Hong Kong, 30 June 2011

* *For identification purpose only*

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wong Chung Wai, Eric (*Chairman*)

Mr. Chan Yun Sang

Mr. Choi King Lit

Mr. Han Fangfa

Non-executive Director:

Dr. Pan Jin

Independent non-executive Directors:

Mr. Yan Yonghong

Mr. Tang Sze Lok

Mr. Lee Kwok Yung

Mr. Chan Wai Kwong, Peter

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.