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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Tai Shing International (Holdings) Limited (“**Company**”) as a voluntary announcement.

The Company has received notifications from Chiu Wai Shing (“**Mr. Chiu**”) in respect of a relevant event which is notifiable under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”).

As disclosed in the notification made pursuant to Part XV of the SFO from Mr. Chiu, Mr. Chiu has acquired an aggregate of 213,940,000 shares of the Company of HK\$0.005 each (each, a “**Share**”) at the average consideration of HK\$0.070 per Share, and the date of the relevant event was 19 August 2011. Based on such notification from Mr. Chiu, as at 19 August 2011, Mr. Chiu was interested in 217,340,000 Shares for the purpose of Part XV of the SFO, representing approximately 8.23% of the issued share capital of the Company as at the date of this announcement.

As at the date of this announcement, the Company has a total of 2,641,181,456 Shares in issue.

By order of the Board
Tai Shing International (Holdings) Limited
Wong Chung Wai, Eric
Chairman and executive Director

Hong Kong, 24 August 2011

* For identification purpose only

As at the date of this announcement, the board of directors (each, a “**Director**”) of the Company comprises the following Directors:

Executive Directors:

Mr. Wong Chung Wai, Eric (*Chairman*)
Mr. Chan Yun Sang
Mr. Choi King Lit
Mr. Han Fangfa

Non-executive Director:

Dr. Pan Jin

Independent non-executive Directors:

Mr. Tang Sze Lok
Mr. Lee Kwok Yung
Mr. Chan Wai Kwong, Peter

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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