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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Tai Shing International (Holdings) Limited (“**Company**”) as a voluntary announcement.

The Company has received notification made by Galaxy Asset Management (H.K.) Ltd. (“**Galaxy**”) pursuant to Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”) that on 23 August 2011 (being the date of the relevant event for the purpose of Part XV of the SFO), Galaxy has disposed of 210,930,000 shares of the Company (each, a “**Share**”) (representing approximately 7.99% of the issued Shares as at the date of this announcement) on exchange at the highest and average price of HK\$0.070 per Share. Immediately after such relevant event, Galaxy ceased to be interested in any shares of the Company.

As at the date of this announcement, the Company has a total of 2,641,181,456 Shares in issue.

By order of the Board
Tai Shing International (Holdings) Limited
Wong Chung Wai, Eric
Chairman and executive Director

Hong Kong, 25 August 2011

* For identification purpose only

As at the date of this announcement, the board of directors (each, a “**Director**”) of the Company comprises the following Directors:

Executive Directors:

Mr. Wong Chung Wai, Eric (*Chairman*)

Mr. Chan Yun Sang

Mr. Choi King Lit

Mr. Han Fangfa

Non-executive Director:

Dr. Pan Jin

Independent non-executive Directors:

Mr. Tang Sze Lok

Mr. Lee Kwok Yung

Mr. Chan Wai Kwong, Peter

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.