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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

**SUPPLEMENTAL ANNOUNCEMENT
ACQUISITION OF JOINT BRIDGE
INVOLVING ISSUE OF CONSIDERATION SHARES**

Reference is made to the announcement of Tai Shing International (Holdings) Limited (“**Company**”) dated 2 September 2011 (“**Announcement**”) in relation to the acquisition of 100% of the issued share capital of Joint Bridge. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board wishes to further announce that the Consideration was arrived at after arm’s length negotiation between the Vendors and the Company on normal commercial terms principally with reference (i) the expected consolidated net profit of Joint Bridge of at least HK\$4,000,000 for the year ending 31 December 2011; (ii) the business potential of the Target Group; and (iii) the synergy effect that the Target Group is expected to bring to the Group’s business.

By order of the Board of
Tai Shing International (Holdings) Limited
Wong Chung Wai, Eric
Chairman and executive Director

Hong Kong, 5 September 2011

* For identification purpose only

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wong Chung Wai, Eric (*Chairman*)

Mr. Chan Yun Sang

Mr. Choi King Lit

Mr. Han Fangfa

Non-executive Director:

Dr. Pan Jin

Independent non-executive Directors:

Mr. Tang Sze Lok

Mr. Lee Kwok Yung

Mr. Chan Wai Kwong, Peter

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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