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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 24 FEBRUARY 2012

At the EGM held on 24 February 2012, the Resolution was duly passed by the Shareholders as an ordinary resolution by way of poll.

Reference is made to the circular of the Company dated 8 February 2012 in relation to the proposed placing of unlisted warrants (“**Circular**”). Unless otherwise specified, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM held on 24 February 2012, the resolution approving the Placing (“**Resolution**”) was duly passed by the Shareholders as an ordinary resolution by way of poll.

As at the date of the EGM, the number of issued shares of the Company was 316,938,145 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against all the proposed resolutions at the EGM. To the best of the Directors’ knowledge, information and belief, no Shareholder had a material interest in any of the matters to be considered at the EGM and was required to abstain from voting on the Resolution proposed at the EGM. None of the Shareholders were only entitled to attend and vote only against the Resolution proposed at the EGM. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer of the vote-taking at the EGM.

The poll results at the EGM were as follows:

Ordinary resolution	Number of votes (%)	
	For	Against
To approve the creation and issue of the warrants and the allotment and issue of Shares upon due exercise of the subscription rights attaching thereto	85,562,449 100%	0 0%

* For identification purpose only

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorised corporate representative or by proxy.

By order of the Board
Tai Shing International (Holdings) Limited
Chan Yun Sang
Chairman and executive Director

Hong Kong, 24 February 2012

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Chan Yun Sang (*Chairman*)
Mr. Han Fangfa
Ms. Ju Lijun
Mr. Liu Bo
Ms. Huang Miaochan
Mr. Ip Ho Ming
Ms. Wong Sau Wai Serena

Non-executive Director:

Dr. Pan Jin

Independent non-executive Directors:

Mr. Tang Sze Lok
Mr. Chan Wai Kwong, Peter
Mr. Xu Jingbin
Ms. Hu Yun

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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