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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

COMPLETION OF ISSUE OF CONVERTIBLE NOTE

Reference is made to the announcement of Tai Shing International (Holdings) Limited (“**Company**”) dated 19 April 2012 in relation to the proposed issue of a convertible note in the principal amount of HK\$15,000,000. Capitalised terms used in this announcement have the same meanings as those defined in such announcement.

The Board is pleased to announce that following the conditions precedent to the Subscription on 30 April 2012, completion of the issue of the Convertible Note took place on 3 May 2012 and the Company received an aggregate of HK\$15,000,000 from the Subscriber on the same date.

For a summary of the principal terms and conditions of the Convertible Note, please refer to the announcement of the Company dated 19 April 2012.

As confirmed by the Subscriber, his interests in the Company as at the date of this announcement is 61,500,000 Shares (within the meaning of Part XV of the Securities and Futures Ordinance) comprising 1,500,000 issued Shares and 60,000,000 Conversion Shares.

By order of the Board
Tai Shing International (Holdings) Limited
Chan Yun Sang
Chairman and executive Director

Hong Kong, 3 May 2012

* For identification purpose only

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Chan Yun Sang (*Chairman*)

Mr. Han Fangfa

Ms. Ju Lijun

Mr. Liu Bo

Ms. Huang Miaochan

Mr. Ip Ho Ming

Ms. Wong Sau Wai Serena

Non-executive Director:

Dr. Pan Jin

Independent non-executive Directors:

Mr. Tang Sze Lok

Mr. Xu Jingbin

Ms. Hu Yun

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.