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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

FURTHER EXTENSION OF THE EXCLUSIVITY PERIOD IN RESPECT OF THE PROPOSED ACQUISITION OF A CONTROLLING INTEREST IN A GOLD MINE LOCATED IN GUIZHOU, THE PRC

The Board announces that on 29 June 2012, the Proposed Purchaser and the Proposed Vendor entered into the Fourth Addendum to extend the Exclusivity Period from 30 June 2012 to 30 September 2012.

The Board wishes to emphasize that the Proposed Acquisition may or may not materialize and Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

Reference is made to the announcement of the Company dated 20 April 2011, (“**First Announcement**”), the announcement of the Company dated 17 May 2011, the announcement of the Company dated 17 October 2011, and the announcement of the Company dated 30 December 2011. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the First Announcement.

As disclosed in the First Announcement, the Proposed Purchaser and the Proposed Vendor entered into the Memorandum and the Exclusivity Period was granted to the Proposed Purchaser, during which the Proposed Vendor has agreed that, it shall not, among other things, directly or indirectly, discuss or negotiate with any other party for the purpose of frustrating or impeding the furtherance of the transaction contemplated under the Memorandum. The Memorandum will be automatically terminated upon the earlier of the expiry of the Exclusivity Period or the definitive agreement relating to the Proposed Acquisition has been entered into.

As more time is required for the Proposed Vendor to prepare the technical report for the gold mine owned by the Target, on 29 June 2012, the Proposed Purchaser and the Proposed Vendor entered into the fourth addendum (“**Fourth Addendum**”) to the Memorandum (as supplemented by the various addenda as previously announced) to further extend the Exclusivity Period from 30 June 2012 to 30 September 2012.

* For identification purpose only

Save for the above, all other terms and conditions of the Memorandum (as supplemented by the various addenda as previously announced) shall remain unchanged and be in full force and effect in its original term.

The Board wishes to emphasize that the Proposed Acquisition may or may not materialize and Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Tai Shing International (Holdings) Limited
Chan Yun Sang
Chairman and executive Director

Hong Kong, 29 June 2012

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Chan Yun Sang (*Chairman*)

Mr. Han Fangfa

Ms. Ju Lijun

Mr. Liu Bo

Ms. Huang MiaoChan

Mr. Ip Ho Ming

Ms. Wong Sau Wai Serena

Non-executive Director:

Dr. Pan Jin

Independent non-executive Directors:

Mr. Tang Sze Lok

Mr. Xu Jingbin

Ms. Hu Yun

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “ Latest Company Announcements ” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.