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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

COMPLETION OF PLACING OF NEW SHARES

Placing Agent



華泰金融控股(香港)有限公司

HUATAI FINANCIAL HOLDINGS (HONG KONG) LIMITED

Reference is made to the Company's announcement dated 8 July 2012 and circular dated 6 August 2012 ("Circular") relating to the Placing. Unless otherwise stated, terms use herein shall have the same meanings as defined in the Circular.

The Company is pleased to announce that the Placing Agent has procured more than 6 placees, who and their ultimate beneficial owners are Independent Third Parties, to subscribe for an aggregate of 260,000,000 Placing Shares. All the conditions precedent for completion of the Placing has been fulfilled and the Placing was completed on 18 September 2012 whereupon 260,000,000 new Shares were issued to the said placees.

By Order of the Board of
Tai Shing International (Holdings) Limited

Liu Bo

Executive Director

Hong Kong, 19 September 2012

* For identification purpose only

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Chan Yun Sang (*Chairman*)

Mr. Han Fangfa

Ms. Ju Lijun

Mr. Liu Bo

Ms. Huang MiaoChan

Mr. Ip Ho Ming

Ms. Wong Sau Wai Serena

Non-executive Director:

Dr. Pan Jin

Mr. Dai Yuanxin

Independent non-executive Directors:

Mr. Tang Sze Lok

Mr. Xu Jingbin

Ms. Hu Yun

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.