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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

APPOINTMENT OF DIRECTORS

The Board is pleased to announce that with effect from 26 October 2012, (i) Mr Zhang Jinshu has been appointed as executive director of the Company and (ii) Ms Xiao Yongzhen has been appointed as non-executive director of the Company.

The board of directors (the “**Board**”) of Tai Shing International (Holdings) Limited (the “**Company**”) announces the following:

APPOINTMENT OF DIRECTORS

With effect from 26 October 2012, (i) Mr Zhang Jinshu has been appointed as an executive director of the Company and (ii) Ms Xiao Yongzhen has been appointed as non-executive director of the Company.

Mr Zhang Jinshu, aged 47, has over 18 years’ experience in trading, finance and investments. He is currently a director of a guarantee and investment company in Shenzhen, People’s Republic of China (“**PRC**”).

* *For identification purpose only*

Mr Zhang did not hold any other directorship in any public listed companies in the last three years. There is an appointment letter between Mr Zhang and the Company and his appointment is not for a fixed term and is subject to retirement and rotation at the annual general meeting of the Company. Mr Zhang is entitled to HK\$120,000 per annum which has been determined by the Board with reference to his duties and responsibilities with the Company. Mr Zhang has no relationship with any directors, senior management or substantial or controlling shareholder of the Company, nor does he hold any other position with the Company or any of its subsidiaries. As at the date of this announcement, Mr Zhang has no interest in the securities of the Company within the meaning of Part XV of the Securities and Futures Ordinance. There is no information to be disclosed by Mr Zhang pursuant to Rule 17.50(2) (h) to (v) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited and there is no other information that need to be brought to the attention of the shareholders of the Company.

Ms Xiao Yongzhen, aged 43, has over 17 years' experience in air travel and ticketing services in the PRC. She is currently the vice general manager of an air travel services company in the PRC.

Ms Xiao did not hold any other directorship in any public listed companies in the last three years. There is an appointment letter between Ms Xiao and the Company and her appointment is for a fixed term of two years and is subject to retirement and rotation at the annual general meeting of the Company. Ms Xiao is entitled to HK\$60,000 per annum which has been determined by the Board with reference to her duties and responsibilities with the Company. Ms Xiao has no relationship with any directors, senior management or substantial or controlling shareholder of the Company, nor does she hold any other position with the Company or any of its subsidiaries. As at the date of this announcement, Ms Xiao has no interest in the securities of the Company within the meaning of Part XV of the Securities and Futures Ordinance. There is no information to be disclosed by Ms Xiao pursuant to Rule 17.50(2) (h) to (v) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited and there is no other information that need to be brought to the attention of the shareholders of the Company.

The Board would like to welcome Mr Zhang and Ms Xiao to the Board.

By Order of the Board of
Tai Shing International (Holdings) Limited
Liu Bo
Chairman

Hong Kong, 26 October 2012

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Liu Bo (*Chairman*)
Mr. Chan Yun Sang
Mr. Han Fangfa
Ms. Ju Lijun
Ms. Huang MiaoChan
Mr. Ip Ho Ming
Ms. Wong Sau Wai Serena
Mr. Zhang Jinshu

Non-executive Director:

Dr. Pan Jin
Mr. Dai Yuanxin
Ms. Xiao Yongzhen

Independent non-executive Directors:

Mr. Tang Sze Lok
Mr. Xu Jingbin
Ms. Hu Yun

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.