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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際(控股)有限公司*

(Incorporation in the Cayman Islands with limited liability)

(Stock Code: 8103)

STATUS OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the Company's circular dated 8 February 2013 ("Circular") relating to, among others, the placing of up to 250,000,000 Placing Shares under specific mandate. Unless otherwise stated, terms use herein shall have the same meanings as defined in the Circular.

The Company is pleased to announce that the Placing Agent has so far procured not less than six Share Places to subscribe for 72,000,000 Placing Shares (the "**1st Tranche Placing Shares**") and completion thereof has taken place on 18 March 2013.

The Placing Agent shall continue to procure, on a best effort basis, Share Places for the balance of the Placing Shares of up to 178,000,000 new Shares.

By Order of the Board of
Tai Shing International (Holdings) Limited
Liu Bo
Chairman

Hong Kong, 18 March 2013

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Liu Bo (Chairman)

Mr. Han Fangfa

Ms. Ju Lijun

Ms. Huang MiaoChan

Mr. Zhang Jinshu

** For identification purpose only*

Non-executive Director:

Dr. Pan Jin

Mr. Dai Yuanxin

Ms. Xiao Yongzhen

Independent non-executive Directors:

Mr. Chan Yee Sze

Mr. Xu Jingbin

Ms. Hu Yun

Mr. Tan Heming

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “ Latest Company Announcements ” page for 7 days from the date of its posting and on the website of the Company.