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# **TAI SHING**

## **Tai Shing International (Holdings) Limited**

**泰盛國際（控股）有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8103)**

### **STATUS OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE**

Reference is made to the Company's circular dated 8 February 2013 ("**Circular**") and announcement dated 18 March 2013 ("**Announcement**") relating to, among others, the placing of up to 250,000,000 Placing Shares under specific mandate. Unless otherwise stated, terms use herein shall have the same meanings as defined in the Circular and the Announcement.

The Company is pleased to announce that the Placing Agent has further procured not less than six Share Places to subscribe for 57,000,000 Placing Shares (the "**2nd Tranche Placing Shares**") and completion thereof has taken place on 15 April 2013.

In aggregate the Placing Agent has so far procured Places for a total of 129,000,000 Placing Shares. The Placing Agent shall continue to procure, on a best effort basis, Share Places for the balance of the Placing Shares of up to 121,000,000 new Shares.

By Order of the Board of  
**Tai Shing International (Holdings) Limited**  
**Liu Bo**  
*Chairman*

Hong Kong, 15 April 2013

\* *For identification purpose only*

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Mr. Liu Bo (*Chairman*)

Mr. Han Fangfa

Ms. Ju Lijun

Ms. Huang MiaoChan

Mr. Zhang Jinshu

*Non-executive Director:*

Dr. Pan Jin

Mr. Dai Yuanxin

Ms. Xiao Yongzhen

*Independent non-executive Directors:*

Mr. Chan Yee Sze

Mr. Xu Jingbin

Ms. Hu Yun

Mr. Tan Heming

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.*