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# **TAI SHING**

## **Tai Shing International (Holdings) Limited**

**泰盛國際（控股）有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8103)**

### **FURTHER INFORMATION RELATING TO MEMORANDUM OF UNDERSTANDING**

Reference is made to the Company's announcement dated 16 April 2013 ("Announcement") relating to the MOU. Unless otherwise stated, terms use herein shall have the same meanings as defined in the Announcement.

The Company would like to provide the following additional information relating to the MOU:

The Company and the Vendor are currently in negotiation of the Proposed Acquisition. According to the MOU, the Company shall conduct due diligence on the Target and its subsidiaries. According to the information provided by the Vendor, the Target indirectly holds a majority equity interest in 深圳中家華聯科技有限公司 (Shenzhen Zhong Jia Hua Lian Technology Co. Ltd.), a company incorporated in the PRC which is principally engaged in research and development and production of batteries and related technologies in the PRC. The MOU does not create legally binding obligations on the parties in relation to the Proposed Acquisition except for the duty of confidentiality. All the major terms of the MOU have been disclosed in the Announcement and there is no other material terms of the MOU that need to be disclosed.

By Order of the Board of  
**Tai Shing International (Holdings) Limited**  
**Liu Bo**  
*Chairman*

Hong Kong, 19 April 2013

\* *For identification purpose only*

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Mr. Liu Bo (*Chairman*)

Mr. Han Fangfa

Ms. Ju Lijun

Ms. Huang MiaoChan

Mr. Zhang Jinshu

*Non-executive Director:*

Dr. Pan Jin

Mr. Dai Yuanxin

Ms. Xiao Yongzhen

*Independent non-executive Directors:*

Mr. Chan Yee Sze

Mr. Xu Jingbin

Ms. Hu Yun

Mr. Tan Heming

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.*