

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

INFORMATION ON LITIGATION

The board of Directors (the “Board”) of Tai Shing International (Holdings) Limited (the “Company”) announces that on 30 October 2013, the Company received a writ of summons HCA 2081/2013 (the “Writ”) issued from the High Court of Hong Kong by the plaintiff, Li Mingren (the “Plaintiff”), in which Questex Development Inc. (“Questex”) and the Company were named as the defendants. As appeared from the indorsement of claim in the Writ, the Plaintiff claims against the Company for a mandatory injunction to transfer the legal title of a convertible bonds (the “Convertible Bonds”) issued by the Company in the principal amount of HK\$20 million to the Plaintiff, or damages to be assessed, and interest and costs.

To the best of the information and belief of the Company, there is a dispute between the Plaintiff and Questex in relation to the title of the Convertible Bonds and the Company is unable to effect any transfer of the Convertible Bonds in view of the dispute. Based on the information disclosed in the Writ and the preliminary advice from the Company’s legal advisers, the Company is of the view that the Writ should not have any material adverse impact on the Company’s operation or financial position.

By Order of the Board of
Tai Shing International (Holdings) Limited
Liu Bo
Chairman

Hong Kong, 1 November 2013

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Liu Bo (*Chairman*)

Mr. Han Fangfa

Ms. Ju Lijun

Ms. Huang MiaoChan

Mr. Zhang Jinshu

Non-executive Director:

Dr. Pan Jin

Mr. Dai Yuanxin

Ms. Xiao Yongzhen

Independent non-executive Directors:

Mr. Chan Yee Sze

Mr. Xu Jingbin

Ms. Hu Yun

Mr. Tan Heming

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.

* For identification purpose only