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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

APPOINTMENT OF EXECUTIVE DIRECTORS; APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS; AND CHANGE IN COMPOSITION OF THE AUDIT COMMITTEE, THE REMUNERATION COMMITTEE AND THE NOMINATION COMMITTEE

The Board is pleased to announce that:

1. Dr. Chew Chee Wah (“**Dr. Chew**”) has been appointed as an executive director of the Company with effect from 22 May 2014; and
2. Mr. Tam Kwok Leung (“**Mr. Tam**”) has been appointed as an executive director of the Company with effect from 22 May 2014; and
3. Mr. Koh Kwing Chang (“**Mr. Koh**”) has been appointed as an independent non-executive director, member of the audit committee, member of the remuneration committee and member of the nomination committee of the Company with effect from 22 May 2014; and
4. Mr. Lui Wai Ming (“**Mr. Lui**”) has been appointed as an independent non-executive director, member of the audit committee, member of the remuneration committee and member of the nomination committee of the Company with effect from 22 May 2014.

APPOINTMENT OF EXECUTIVE DIRECTORS

The board (“**Board**”) of directors (“**Directors**”) of Tai Shing International (Holdings) Limited (“**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that Dr. Chew and Mr. Tam have been appointed as an executive Director with effect from 22 May 2014.

* For identification purpose only

Dr. Chew

Dr. Chew, aged 49, holds a Doctor of Philosophy in Business Administration from Nueva Ecija University of Science and Technology in Republic of the Philippines. Dr. Chew is a fellow member of the Australia Association of Taxation and Management Accountants. Dr. Chew has extensive working experience in business management consultancy for over 20 years. Dr. Chew was a Manager of Corporate Finance Advisory Department of Deloitte & Touche Financial Advisory Services Limited based in Shenzhen, the People's Republic of China, from 19 December 2011 to 30 April 2014.

Dr. Chew will enter into a service contract with the Company and the term of the service contract is for a period of three years. Dr. Chew's appointment is subject to retirement by rotation and re-election pursuant to the articles of association of the Company. Pursuant to the service contract, Dr. Chew is entitled to a remuneration of HK\$15,000 per month for the term of the service contract as determined by the Board by reference to his background, experience, duties and responsibilities with the Company and prevailing market conditions.

Save as disclosed above, Dr. Chew has not held any other major appointments and professional qualifications and does not hold any directorships in other listed company in the last three years, nor does he have any relationship with any Director, senior management, substantial or controlling shareholders of the Company. Other than the directorship in the Company, Dr. Chew does not hold other positions with the Company or other members of the Group. Dr. Chew also does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, there is no further information to be disclosed pursuant to the requirements of Rule 17.50(2)(h) to (v) of the Rules ("**GEM Listing Rules**") Governing the Listing of Securities on the Growth Enterprise Market ("**GEM**") of The Stock Exchange of Hong Kong Limited ("**Stock Exchange**") and there is no other matters relating to the appointment of Dr. Chew that need to be brought to the attention of the shareholders of the Company.

Mr. Tam

Mr. Tam, aged 46, holds a Master Degree in Business Administration from Heriot-Watt University in the United Kingdom. Mr. Tam has extensive working experience in business management, business planning and development for over 20 years. Mr. Tam is currently an executive director of a company in cosmetic and beauty industry.

Mr. Tam will enter into a service contract with the Company and the term of the service contract is for a period of three years. Mr. Tam's appointment is subject to retirement by rotation and re-election pursuant to the articles of association of the Company. Pursuant to the service contract, Mr. Tam is entitled to a remuneration of HK\$15,000 per month for the term of the service contract as determined by the Board by reference to his background, experience, duties and responsibilities with the Company and prevailing market conditions.

Save as disclosed above, Mr. Tam has not held any other major appointments and professional qualifications and does not hold any directorships in other listed company in the last three years, nor does he have any relationship with any Director, senior management, substantial or controlling shareholders of the Company. Other than the directorship in the Company, Mr. Tam does not hold other positions with the Company or other members of the Group. Mr. Tam also does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, there is no further information to be disclosed pursuant to the requirements of Rule 17.50(2)(h) to (v) of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and there is no other matters relating to the appointment of Mr. Tam that need to be brought to the attention of the shareholders of the Company.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS, MEMBER OF THE AUDIT COMMITTEE, MEMBER OF THE REMUNERATION COMMITTEE AND MEMBER OF THE NOMINATION COMMITTEE

The Board is pleased to announce that Mr. Koh and Mr. Lui have been appointed as an independent non-executive Director, member of the audit committee, member of the remuneration committee and member of the nomination committee with effect from 22 May 2014.

Mr. Koh

Mr. Koh, aged 68, holds a Business Management Diploma from the New Zealand Institute of Management. Mr. Koh has extensive experience in the securities industry for over 30 years. Mr. Koh is currently a director and responsible officer of Legarleon Securities Limited (利家安證券有限公司), an exchange participant of the Stock Exchange and registered securities dealer under the Securities and Futures Ordinance.

Mr. Koh will enter into a service contract with the Company and the term of the service contract is for a period of three years. Mr. Koh’s appointment is subject to retirement by rotation and re-election pursuant to the articles of association of the Company. Pursuant to the service contract, Mr. Koh is entitled to a remuneration of HK\$10,000 per month for the term of the service contract as determined by the Board by reference to his background, experience, duties and responsibilities with the Company and prevailing market conditions.

Save as disclosed above, Mr. Koh has not held any other major appointments and professional qualifications and does not hold any directorships in other listed company in the last three years, nor does he have any relationship with any Director, senior management, substantial or controlling shareholders of the Company. Other than the directorship in the Company, Mr. Koh does not hold other positions with the Company or other members of the Group. Mr. Koh also does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, there is no further information to be disclosed pursuant to the requirements of Rule 17.50(2)(h) to (v) of the GEM Listing Rules on the GEM of the Stock Exchange and there is no other matters relating to the appointment of Mr. Koh that need to be brought to the attention of the shareholders of the Company.

Mr. Lui

Mr. Lui, aged 43, holds an Executive Master Degree in Business Administration from Cheung Kong Graduate School of Business in the Peoples' Republic of China. Mr. Lui is a fellow member of the Association of Chartered Certified Accountants and an associate member of Hong Kong Institute of Certified Public Accountants. Mr. Lui has extensive experience in auditing, accounting, investment, financial and corporate management for over 20 years.

Mr. Lui will enter into a service contract with the Company and the term of the service contract is for a period of three years. Mr. Lui's appointment is subject to retirement by rotation and re-election pursuant to the articles of association of the Company. Pursuant to the service contract, Mr. Lui is entitled to a remuneration of HK\$10,000 per month for the term of the service contract as determined by the Board by reference to his background, experience, duties and responsibilities with the Company and prevailing market conditions.

Save as disclosed above, Mr. Lui has not held any other major appointments and professional qualifications and does not hold any directorships in other listed company in the last three years, nor does he have any relationship with any Director, senior management, substantial or controlling shareholders of the Company. Other than the directorship in the Company, Mr. Lui does not hold other positions with the Company or other members of the Group. Mr. Lui also does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, there is no further information to be disclosed pursuant to the requirements of Rule 17.50(2)(h) to (v) of the GEM Listing Rules on the GEM of the Stock Exchange and there is no other matters relating to the appointment of Mr. Lui that need to be brought to the attention of the shareholders of the Company.

Following the appointment of Dr. Chew, Mr. Tam, Mr. Koh and Mr. Lui, the Company has fulfilled the requirements on the number of independent non-executive Directors representing at least one-third of the Board as required under Rule 5.05A of the GEM Listing Rules.

The Board would like to take this opportunity to warmly welcome Dr. Chew, Mr. Tam, Mr. Koh and Mr. Lui to join the Company.

By Order of the Board of
Tai Shing International (Holdings) Limited
Liu Bo
Chairman

Hong Kong, 22 May 2014

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Liu Bo (*Chairman*)
Mr. Han Fangfa
Ms. Ju Lijun
Ms. Huang MiaoChan
Mr. Zhang Jinshu
Mr. Luk Chi Shing
Dr. Chew Chee Wah
Mr. Tam Kwok Leung

Non-executive Directors:

Dr. Pan Jin
Mr. Dai Yuanxin
Ms. Xiao Yongzhen

Independent non-executive Directors:

Mr. Chan Yee Sze
Mr. Xu Jingbin
Ms. Hu Yun
Mr. Tan Heming
Ms. Yuen Wai Man
Mr. Koh Kwing Chang
Mr. Lui Wai Ming

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.