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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

INSIDE INFORMATION

This announcement is made by the Board of Directors (the “**Board**”) of Tai Shing International (Holdings) Limited (the “**Company**”) pursuant to Rules 17.10 and 17.27 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited and Part XIVA (Disclosure of Inside Information) of the Securities and Future Ordinance (Cap.571, Laws of Hong Kong).

Reference is made to the announcement dated 8 April 2014 (the “**First Announcement**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the First Announcement. Although the Company was informed that the Petitioner has written to the Official Receiver to withdraw the Petition against the Company, the Petitioner has not taken any further action to withdraw the Petition. Consequently, the Company filed an application to the Court on 10 June 2014 to strike out or dismiss the Petition (the “**Strike-out Application**”) on the grounds that (i) the Petitioner’s claim of the sum of HK\$5,700,000 under the Petition is bona fide disputed on substantial grounds and (ii) the Petition is scandalous, frivolous or vexatious and/or otherwise an abuse of the process of the Court.

The hearing of the Strike-out Application will be heard at the High Court of Hong Kong on 16 June 2014. The Company will update the shareholders of the Company of any material development of the Proceedings in due course.

** For identification purpose only*

SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 2 July 2013 and will remain suspended until further notice.

By Order of the Board of
Tai Shing International (Holdings) Limited
Luk Chi Shing
Executive Director

Hong Kong, 10 June 2014

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Liu Bo (*Chairman*)

Mr. Han Fangfa

Ms. Ju Lijun

Ms. Huang MiaoChan

Mr. Zhang Jinshu

Mr. Luk Chi Shing

Dr. Chew Chee Wah

Mr. Tam Kwok Leung

Non-executive Directors:

Dr. Pan Jin

Mr. Dai Yuanxin

Ms. Xiao Yongzhen

Independent non-executive Directors:

Mr. Chan Yee Sze

Mr. Xu Jingbin

Ms. Hu Yun

Mr. Tan Heming

Ms. Yuen Wai Man

Mr. Koh Kwing Chang

Mr. Lui Wai Ming

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.