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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

UPDATE ON STATUS OF RESUMPTION AND MANAGEMENT ACCOUNTS OF THE COMPANY

Reference is made to the Company's announcements dated 22 October 2014, 8 January 2015 and 30 March 2015 (collectively the "**Resumption Announcements**") regarding the resumption conditions that the Stock Exchange imposed to the Company given the Company's circumstance and preliminary assessment on status of resumption. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Resumption Announcements.

The Board of the Company would like to provide the shareholders of the Company with a latest update on the following matter(s) pertaining to the Resumption.

LATEST UPDATE ON THE STATUS SINCE THE RESUMPTION ANNOUNCEMENTS

The Company is currently in progress of (i) preparing the audited annual results announcement and (ii) the annual report for the year ended 31 March 2014.

Having enquired the Company's auditor regarding the progress of their review and/or audit of the outstanding financial results of the Group, the Board are informed that:-

- The audit works of the Group for the financial year ended 31 March 2014 were substantially completed

* *For identification purpose only*

MANAGEMENT ACCOUNTS OF THE COMPANY

In order to fulfill the continuing disclosure obligations of the Company, the Board of the Company believes it would be appropriate to disclose the latest unaudited management accounts of the Company for the year ended 31 March 2014 (the “**Management Accounts**”).

The summary of the latest unaudited Management Accounts, together with the audited comparative figures for corresponding period ended 31 March 2013, is provided below:

	For the year ended	
	31 March	31 March
	2014	2013
	<i>HK\$'M</i>	<i>HK\$'M</i>
	<i>(unaudited)</i>	<i>(audited)</i>
Revenue	49	52
Net loss for the year	211	261
Net (Liabilities)/Assets	(50)	113

The Board of the Company has to emphasize that the financial information contained in this announcement has not been audited or reviewed by the auditors and may be subject to audit adjustments.

Therefore, shareholders and potential shareholders are advised to exercise caution when reading the above figures and when dealing in the securities of the Company.

SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 2 July 2013 and will remain suspended until further notice.

By Order of the Board of
Tai Shing International (Holdings) Limited
Tam Kwok Leung
Executive Director

Hong Kong, 21 April 2015

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Dr. Chew Chee Wah (Chairman)
Mr. Tam Kwok Leung (Chief Executive Officer)
Ms. Ju Lijun
Mr. Zhang Jinshu
Mr. Luk Chi Shing
Ms. Zhang He
Mr. Lee Yiu Tung

Non-executive Directors:

Dr. Pan Jin
Mr. Dai Yuanxin
Ms. Xiao Yongzhen

Independent non-executive Directors:

Mr. Chan Yee Sze
Ms. Hu Yun
Mr. Koh Kwing Chang
Mr. Lui Wai Ming
Mr. Lai Chi Leung

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company at <http://www.equitynet.com.hk/8103/>.