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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

PROPOSED CHANGE OF AUDITORS

The board (the “**Board**”) of directors (the “**Directors**”) of Tai Shing International (Holdings) Limited (the “**Company**”) announce that CCTH CPA Limited (“**CCTH**”) has tendered its resignation as the auditor of the Company and its subsidiaries (collectively refer to as the “**Group**”) as the Company and CCTH have not been able to reach an agreement in relation to the auditor’s remuneration for the financial year ended 31 March 2015.

With the recommendation from the audit committee of the Company, the Board proposes to appoint Elite Partners CPA Limited (“**Elite**”) as the auditors of the Group (the “**Proposed Appointment**”) to fill the vacancy following the resignation of CCTH. Pursuant to the articles of association 153(3) of the Company, the Proposed Appointment will be subject to the approval by the shareholders of the Company (the “**Shareholders**”) by an ordinary resolution at an extraordinary general meeting of the Company (the “**EGM**”).

CCTH has confirmed that there are no circumstances connected with his resignation that he considers ought to be brought to the attention of the holders of securities of the Company.

The Board confirms that CCTH has not yet commenced any audit work on the accounts of the Group for the financial year ended 31 March 2015. The Board believes that the change of auditors will not affect the audit of financial statements and the release of annual results of the Group for the financial year ended 31 March 2015 provided that the required Shareholders’ approval at the EGM for the change of auditors is duly given.

A circular containing further details of the Proposed Appointment, together with a notice of EGM will be despatched to the Shareholders as soon as practicable.

The Board would like to express its appreciation for the services CCTH had provided to the Group in the past years.

* For identification purpose only

SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 2 July 2013 and will remain suspended until further notice.

By Order of the Board of
Tai Shing International (Holdings) Limited
Tam Kwok Leung
Executive Director

Hong Kong, 18 May 2015

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Dr. Chew Chee Wah (*Chairman*)
Mr. Tam Kwok Leung (*Chief Executive Officer*)
Ms. Ju Lijun
Mr. Zhang Jinshu
Mr. Luk Chi Shing
Ms. Zhang He
Mr. Lee Yiu Tung

Non-executive Directors:

Dr. Pan Jin
Mr. Dai Yuanxin
Ms. Xiao Yongzhen

Independent non-executive Directors:

Mr. Chan Yee Sze
Ms. Hu Yun
Mr. Koh Kwing Chang
Mr. Lui Wai Ming
Mr. Lai Chi Leung

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company at <http://www.equitynet.com.hk/8103/>.