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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

DELAY IN PUBLICATION OF FINAL RESULTS FOR THE YEAR ENDED 31 MARCH 2015 AND MANAGEMENT ACCOUNTS OF THE COMPANY

The board of Directors (the “**Board**”) of Tai Shing International (Holdings) Limited (the “**Company**”) announces that due to additional time is required to finalise the audited consolidated financial statements for the year ended 31 March 2015, the Company is not able to publish its final results for the year ended 31 March 2015 within 3 months after the end of the financial year as required by Rules 18.03 and 18.49 of the Rules Governing the Listing of Securities (“**GEM Listing Rules**”) on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). The Board expects to publish the final results for the year ended 31 March 2015 on or before 10 July 2015.

MANAGEMENT ACCOUNTS OF THE COMPANY

In order to fulfill the continuing disclosure obligations of the Company, the Board believes it would be appropriate to disclose a summary of the latest unaudited management accounts of the Company for the year ended 31 March 2015 (the “**Management Accounts**”).

** For identification purpose only*

The summary of the latest unaudited Management Accounts, together with the audited comparative figures for corresponding year ended 31 March 2014, is provided below:

	For the year ended	
	31 March	31 March
	2015	2014
	HK\$'000	HK\$'000
	(unaudited)	(audited)
Revenue	73,210	49,302
Net loss for the year	460	207,019
Net Liabilities	47,018	46,504

The Board has to emphasize that the financial information contained in this announcement has not been audited or reviewed by the auditors and may be subject to audit adjustments.

Therefore, shareholders and potential shareholders are advised to exercise caution when reading the above figures and when dealing in the securities of the Company.

SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 2 July 2013 and will remain suspended until further notice.

By Order of the Board of
Tai Shing International (Holdings) Limited
Tam Kwok Leung
Executive Director

Hong Kong, 30 June 2015

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Dr. Chew Chee Wah (*Chairman*)

Mr. Tam Kwok Leung (*Chief Executive Officer*)

Ms. Ju Lijun

Mr. Zhang Jinshu

Mr. Luk Chi Shing

Ms. Zhang He

Mr. Lee Yiu Tung

Non-executive Directors:

Dr. Pan Jin

Mr. Dai Yuanxin

Ms. Xiao Yongzhen

Independent non-executive Directors:

Mr. Chan Yee Sze

Ms. Hu Yun

Mr. Koh Kwing Chang

Mr. Lui Wai Ming

Mr. Lai Chi Leung

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.