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# **TAI SHING**

## **Tai Shing International (Holdings) Limited**

**泰盛國際(控股)有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8103)**

**PROPOSED OPEN OFFER ON THE BASIS OF  
ONE OFFER SHARE FOR EVERY TWO SHARES  
HELD ON THE RECORD DATE  
AT THE SUBSCRIPTION PRICE OF HK\$0.07 PER OFFER SHARE**

**COMMENCEMENT OF DEALINGS IN THE  
SHARES ON EX-ENTITLEMENT BASIS**

References are made to the announcements of Tai Shing International (Holdings) Limited (the “**Company**”) dated 17 June 2015 and 14 July 2015 (the “**Announcements**”). Unless otherwise defined, terms used herein shall have the same meanings as those set out in the Announcements.

According to the expected timetable for the Open Offer as set out in the Announcements, the last day of dealings in the Shares on a cum-entitlement basis was Wednesday, 5 August 2015. The closing price per Share as quoted on the Stock Exchange on Wednesday, 5 August 2015 was HK\$0.087. Dealings in the Shares on an ex-entitlement basis shall commence on Thursday, 6 August 2015.

Shareholders and potential investors should note that the Open Offer is conditional upon the satisfaction of the conditions set out in the sub-section headed “Conditions of the Open Offer” in the Announcements. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors should exercise extreme caution when dealings in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board of  
**Tai Shing International (Holdings) Limited**  
**Tam Kwok Leung**  
*Executive Director*

Hong Kong, 5 August 2015

\* *For identification purpose only*

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Dr. Chew Chee Wah (*Chairman*)  
Mr. Tam Kwok Leung (*Chief Executive Officer*)  
Ms. Ju Lijun  
Mr. Zhang Jinshu  
Mr. Luk Chi Shing  
Ms. Zhang He  
Mr. Lee Yiu Tung

*Non-executive Directors:*

Dr. Pan Jin  
Mr. Dai Yuanxin  
Ms. Xiao Yongzhen

*Independent non-executive Directors:*

Mr. Chan Yee Sze  
Ms. Hu Yun  
Mr. Koh Kwing Chang  
Mr. Lui Wai Ming  
Mr. Lai Chi Leung

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company at <http://www.equitynet.com.hk/8103/>.*