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# **TAI SHING**

## **Tai Shing International (Holdings) Limited**

**泰盛國際(控股)有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8103)**

### **REVISED TIMETABLE FOR THE SHARE CONSOLIDATION AND PROPOSED CHANGE IN BOARD LOT SIZE**

Reference is made to the announcements (the “**Announcements**”) of Tai Shing International (Holdings) Limited (the “**Company**”) dated 17 June 2015, 14 July 2015 and 12 August 2015 in relation to, among other things, the Share Consolidation and the Proposed Change in Board Lot Size. Terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

#### **REVISED TIMETABLE**

Further to the Announcements, the Board hereby announces that the expected timetable for the Share Consolidation and the Proposed Change in Board Lot Size as disclosed in the Company’s announcement dated 12 August 2015 has been revised as follows:

<b>Event</b>	<b>2015 (Hong Kong time)</b>
Expected date of despatch of the Circular in relation to Share Consolidation and notice of EGM . . . . .	Friday, 21 August 2015
Latest time for lodging proxy forms for the EGM . . . . .	8:00 a.m. on Sunday, 6 September 2015
Expected time and date of the EGM . . . . .	8:00 a.m. on Tuesday, 8 September 2015
Publication of poll results of the EGM . . . . .	Tuesday, 8 September 2015

\* For identification purpose only

*The following events are conditional on the fulfilment of the conditions for the implementation of Share Consolidation:*

Effective date of Share Consolidation . . . . . Wednesday, 9 September 2015

Dealing in Consolidated Shares commences . . . . . 9:00 a.m. on Wednesday, 9 September 2015

First day of free exchange of existing share certificates for  
new share certificates for the Consolidated Shares. . . . . Wednesday, 9 September 2015

Original counter for trading in Shares in board lots of  
10,000 Shares temporarily closes. . . . . 9:00 a.m. on Wednesday, 9 September 2015

Temporary counter for trading in board lots of  
5,000 Consolidated Shares (in the form of  
existing share certificates) opens . . . . . 9:00 a.m. on Wednesday, 9 September 2015

Original counter for trading in Consolidated Shares  
in board lots of 20,000 Consolidated Shares  
(in the form of new share certificates for  
Consolidated Shares) re-opens. . . . . 9:00 a.m. on Wednesday, 23 September 2015

Parallel trading in the Consolidated Shares  
(in the form of existing share certificates and  
new share certificates) commences . . . . . 9:00 a.m. on Wednesday, 23 September 2015

Designated broker starts to stand in the market to  
provide matching services for the odd lots of  
Consolidated Shares . . . . . 9:00 a.m. on Wednesday, 23 September 2015

Temporary counter for trading in board lots of  
5,000 Consolidated Shares (in the form of  
existing share certificates) closes. . . . . 4:00 p.m. on Thursday, 15 October 2015

Parallel trading in the Consolidated Shares  
(in the form of existing share certificates and  
new share certificates) ends. . . . . 4:00 p.m. on Thursday, 15 October 2015

Designated broker ceases to stand in the market  
to provide matching services for the odd lots of  
the Consolidated Shares. . . . . 4:00 p.m. on Thursday, 15 October 2015

Last day for free exchange of existing share certificates  
for new share certificates for the Consolidated Shares. . . . . Monday, 19 October 2015

*Notes:* All times and dates stated in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in revised timetable above are indicative only and may be extended or varied by the Company. Any changes to the revised timetable will be published or notified to Shareholders as and when appropriate.

### **Odd lots arrangements and matching services**

In order to alleviate the difficulties arising from the existence of odd lots of Consolidated Shares arising from the Share Consolidation and the Proposed Change in Board Lot Size, the Company has appointed Freeman Securities Limited to stand in the market to provide matching services, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Consolidated Shares to make up a full board lot, or to dispose of their holdings of odd lots of the Consolidated Shares from 9:00 a.m. on Wednesday, 23 September 2015 to 4:00 p.m. on Thursday, 15 October 2015 (both days inclusive). Holders of odd lots of the Consolidated Shares who wish to take advantage of this facility either to dispose of their odd lots of the Consolidated Shares or top up to a full board lot may, directly or through their brokers, contact Ms. Hong Ming Kiu, May of the Freeman Securities Limited of Room 1601, 16/F., China United Centre, 28 Marble Road, North Point, Hong Kong by phone at (852) 3513 8002 or by fax at (852) 2815 6728 during this period.

Holders of odd lots of the Consolidated Shares should note that successful matching of the sale and purchase of odd lots of the Consolidated Shares are not warranted. Any Shareholder who is in any doubt about the odd lots arrangement, is recommended to consult his/her/its own professional advisers.

By Order of the Board of  
**Tai Shing International (Holdings) Limited**  
**Tam Kwok Leung**  
*Executive Director*

Hong Kong, 19 August 2015

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Dr. Chew Chee Wah (*Chairman*)  
Mr. Tam Kwok Leung (*Chief Executive Officer*)  
Ms. Ju Lijun  
Mr. Zhang Jinshu  
Mr. Luk Chi Shing  
Ms. Zhang He  
Mr. Lee Yiu Tung

*Non-executive Directors:*

Dr. Pan Jin  
Mr. Dai Yuanxin  
Ms. Xiao Yongzhen

*Independent non-executive Directors:*

Mr. Chan Yee Sze  
Ms. Hu Yun  
Mr. Koh Kwing Chang  
Mr. Lui Wai Ming  
Mr. Lai Chi Leung

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company at <http://www.equitynet.com.hk/8103/>.*