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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

**(I) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 29 DECEMBER 2015;
(II) SHARE CONSOLIDATION BECOMING EFFECTIVE FROM
30 DECEMBER 2015; AND
(III) ADJUSTMENTS TO THE CONVERTIBLE BONDS**

POLL RESULTS OF THE EGM

The Board is pleased to announce that all resolutions as set out in the notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 29 December 2015.

SHARE CONSOLIDATION BECOMING EFFECTIVE

Share Consolidation will become effective on 30 December 2015.

ADJUSTMENTS TO THE CONVERTIBLE BONDS

As a result of the Share Consolidation, adjustments are required to be made to the conversion price and the number of Consolidated Shares to be allotted and issued upon exercise of the conversion rights of the Convertible Bonds.

Reference is made to the circular (the “**Circular**”) of Tai Shing International (Holdings) Limited (the “**Company**”) dated 4 December 2015. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed ordinary resolution to approve the Share Consolidation and the proposed special resolution to approve the Capital Reorganisation were duly passed by the Shareholders at the EGM held on 29 December 2015 by way of poll.

Details of the poll results of the EGM are set out below:

ORDINARY RESOLUTION		No. of votes (%)	
		For	Against
1.	To approve the Share Consolidation (as defined in the notice of the EGM)	403,711,342 (100%)	0 (0%)
SPECIAL RESOLUTION			
1.	To approve the Capital Reorganisation (as defined in the notice of the EGM)	403,711,342 (100%)	0 (0%)
As more than 50% of the votes were cast for the Ordinary Resolution and more than 75% of the votes were cast for the Special Resolution, the Ordinary Resolution and the Special Resolution were duly passed as the ordinary resolution and the special resolution at the EGM respectively.			

Notes:

1. The full text of the proposed resolutions were set out in the notice of the EGM dated 4 December 2015.
2. As at the date of the EGM, a total of 993,515,656 Shares were in issue, which was the total number of Shares entitling the holders of Shares to attend and vote for or against the proposed resolutions at the EGM. As stated in the Circular, no Shareholder was required to abstain from voting at the EGM. Moreover, no Shareholder has indicated in the Circular to vote against any of the proposed resolutions at the EGM.
3. Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the EGM.

SHARE CONSOLIDATION BECOMING EFFECTIVE

The Board is pleased to announce that the Share Consolidation will become effective on 30 December 2015. Please refer to the Circular for details of the trading arrangements and free exchange of new share certificates in relation to the Share Consolidation. The Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from orange to yellow.

ADJUSTMENTS TO THE CONVERTIBLE BONDS

Immediately before completion of the Share Consolidation, there were Convertible Bonds in the outstanding principal amount of HK\$10,000,000 with conversion price of HK\$0.35 per Share. As a result of the Share Consolidation and pursuant to the terms and conditions of the Convertible Bonds, the conversion price and the number of Consolidated Shares to be allotted and issued upon exercise of the conversion rights of the Convertible Bonds will be adjusted with effect from 29 December 2015 in the following manner:

		Before adjustment		After adjustment	
	Principal amount	Conversion price per Share	Number of Shares to be allotted and issued upon exercise of the conversion rights in full	Conversion price per Consolidated Share	Number of Consolidated Shares to be allotted and issued upon exercise of the conversion rights in full
Convertible Bonds	HK\$10,000,000	HK\$0.35	28,571,428	HK\$3.5	2,857,142

Save for the above adjustments, all other terms and conditions of the Convertible Bonds remain unchanged.

By Order of the Board of
Tai Shing International (Holdings) Limited
Tam Kwok Leung
Executive Director

Hong Kong, 29 December 2015

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Dr. Chew Chee Wah (*Chairman*)

Mr. Tam Kwok Leung (*Chief Executive Officer*)

Ms. Ju Lijun

Mr. Zhang Jinshu

Mr. Luk Chi Shing

Independent non-executive Directors:

Mr. Chan Yee Sze

Mr. Koh Kwing Chang

Mr. Lui Wai Ming

Mr. Lai Chi Leung

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company at <http://www.equitynet.com.hk/8103/>.

* For identification purpose only