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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

INSIDE INFORMATION AND PROFIT WARNING

This announcement is made by Tai Shing International (Holdings) Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 (2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on information currently available to the Board, the unaudited consolidated losses attributable to owners of the Company for the nine months ended 31 December 2015 is expected to increase as compared to the unaudited consolidated losses attributable to owners of the Company of approximately HK\$2.6 million in the corresponding period in 2014. The losses were mainly due to the realised and unrealised loss from investments of trading securities of approximately HK\$19 million, significantly increased administrative expenses contributed by the share based payment expenses, partially offsetted by the recovery of impairment losses recognised in the past amounted to approximately HK\$28 million.

As the Company is still in the course of preparing the quarterly results for the nine months ended 31 December 2015, the information contained in this announcement is only based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the nine months ended 31 December 2015 which have yet to be confirmed. The unaudited consolidated quarterly results of the Group for the nine months ended 31 December 2015 are expected to be announced on 12 February 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Tai Shing International (Holdings) Limited
Tam Kwok Leung
Executive Director

Hong Kong, 3 February 2016

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Dr. Chew Chee Wah (*Chairman*)

Mr. Tam Kwok Leung (*Chief Executive Officer*)

Ms. Ju Lijun

Mr. Zhang Jinshu

Mr. Luk Chi Shing

Mr. Lau, Kelly

Independent non-executive Directors:

Dr. Wan Ho Yuen, Terrence

Mr. Koh Kwing Chang

Mr. Lai Chi Leung

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its publication and is available for reference on the website of the Company at www.equitynet.com.hk/8103/.