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TAI SHING

Tai Shing International (Holdings) Limited

泰盛國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

CLARIFICATION ANNOUNCEMENT REGARDING PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement dated 18 July 2016 (the “Announcement”) of Tai Shing International (Holdings) Limited (the “Company”) relating to the Placing of new Shares under General Mandate. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Company would like to clarify that (i) the last sentence of the first paragraph on page 2 of the Announcement should read as “Such net proceeds from the Placing will be used for general working capital of the Group.” (ii) the first sentence of the first paragraph on page 3 of the Announcement should read as “The Placing is on a best effort basis” And (iii) the first paragraph on page 4 of the Announcement should be read as “Completion of the Placing Agreement is conditional upon the Listing Division of the Stock Exchange granting approval for the listing of and permission to deal in the Placing Shares. If the condition is not fulfilled on or prior to 8 August 2016 (or such later date as may be agreed between the Company and the Placing Agent), the Placing Agreement shall terminate and none of the parties to the Placing Agreement shall have any claim against the other for any costs or losses (save for any prior breaches of the Placing Agreement).”

Save as disclosed above, all other information in the Announcement remains unchanged.

By Order of the Board of
Tai Shing International (Holdings) Limited
Lau Kelly
Executive Director

Hong Kong, 19 July 2016

* For identification purpose only

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Tam Kwok Leung (*Chief Executive Officer*)

Mr. Lau Kelly

Mr. Leung Chung Nam

Non-executive Director:

Ms. Jim Ka Man

Independent non-executive Directors:

Dr. Wan Ho Yuen, Terence

Ms. Yeung Mo Sheung, Ann

Mr. Hau Chi Kit

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company at <http://www.equitynet.com.hk/8103/>.